

IBM Planning Analytics Fundamentals For Analysts

This course offers a comprehensive introduction to IBM Planning Analytics (TM1), comparing its capabilities to Microsoft Excel and other OLAP cube technologies. Learners will gain hands-on experience by building a simplified Income Statement model, reinforcing their understanding of multi-dimensional planning and its core components within the IBM Planning Analytics platform.

Recommended for: Analyst/Content Creator, Business Modeler

Unit 1: Overview of IBM Planning Analytics

- What is the difference between a Relational & OLAP Database?
- What makes Planning Analytics a unique OLAP database?
- How does Planning Analytics compare to Excel?
- How can Planning Analytics make my day-to-day work more effective?
- What are the core components of a Planning Analytics Model?

Unit 2: Building an Income Statement Model

- Build the foundations of an Income Statement Cube
- Understand what a dimension is, and why it is important
- Build the core dimensions of the Income Statement - Time, General Ledger / Accounts, Department, Scenarios

Unit 3: Load Financial Data & Perform Analysis

- Load data via Turbo Integrator
- Create cube views and perform analysis
- Create a KPI using a business formula (Planning Analytics cube rules)